**May 23rd 2014**

**Informa PLC – Return of Headquarters to the UK**

**Results of Court Meeting and Scheme General Meeting**

Further to the announcement on 15 April 2014, Informa PLC ("Informa") announces that, at a meeting convened by the Jersey Court held today (the "Court Meeting"), its shareholders approved the scheme of arrangement in relation to the introduction of a new parent company for the Informa Group (the "Scheme"), as proposed in a circular sent to shareholders dated 15 April 2014 (the "Scheme Circular").

Informa further announces that at the Scheme General Meeting that immediately followed the Court Meeting, the Informa shareholders approved the resolutions proposed in the notice of the Scheme General Meeting included in the Scheme Circular.

*Results of Court Meeting*

Voting at the Court Meeting to approve the Scheme was conducted by poll and the results were as follows:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PRESENT AND VOTING** | | **FOR** | | **AGAINST** | |
| *Number of holders* | *Shares held* | *Number of holders* | *Shares Held* | *Number of holders* | *Shares held* |
| 348 | 445,172,564 | 346  (99.43%) | 445,171,091  (99.9997%) | 2  (0.57%) | 1,473  (0.0003%) |

*Results of Scheme General Meeting*

Voting at the Scheme General Meeting to approve the resolutions set out below was also conducted by poll and the results were as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **RESOLUTION** | | **FOR** | | **AGAINST** | | **VOTES WITHHELD1** |
| *Description* | | *Votes* | *% Votes Cast* | *Votes* | *% Votes Cast* | *Votes* |
|  | Approve the Scheme and related matters | 469,810,794 | 100% | 1,473 | 0.00% | 158,067 |
|  | Approve the New Informa Reduction of Capital | 455,481,041 | 100% | 5,033 | 0.00% | 14,484,260 |
|  | Authorise the directors of New Informa to convene general meetings on 14 clear days' notice | 428,794,371 | 91.27% | 41,017,896 | 8.73% | 158,067 |
| 4(a). | Approve the rules of, and the adoption and implementation of, the New SIP | 468,252,383 | 99.67% | 1,548,870 | 0.33% | 169,081 |
| 4(b). | Approve the rules of, and the adoption and implementation of, the New LTIP | 465,564,617 | 99.10% | 4,236,635 | 0.90% | 170,481 |

Notes:

1. A 'Vote Withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'for' and 'against' a resolution.

Informa's issued share capital as at today’s date is 603,941,249 ordinary shares and the number of votes per share is one.

In accordance with Listing Rule 9.6.3R, copies of the resolutions have been submitted to the National Storage Mechanism and will be available in due course for viewing at [www.hemscott.com/nsm.do](http://www.hemscott.com/nsm.do).

*Completion of the Scheme*

Completion of the Scheme remains subject to the sanction of the Jersey Court, the hearing in respect of which is expected to take place at 9.00 a.m. on 29 May 2014. It is expected that the last day for dealings in Informa Ordinary Shares will be 29 May 2014, that the Scheme will become effective on 30 May 2014 and that cancellation of the listing of the Informa Ordinary Shares on the Official List and admission of the New Informa Shares to the premium listing segment of the Official List and to trading on the London Stock Exchange's main market for listed securities will take place no later than 8.00 a.m. on 30 May 2014.

Further announcements will be made following the Jersey Court hearing on 29 May 2014 and in relation to the Scheme becoming effective.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Circular.

Barclays is acting as sponsor in relation to New Informa’s application for listing and Corporate Broker to Informa and New Informa. Barclays is acting for Informa and New Informa and no one else in connection with the Scheme and will not be responsible to anyone other than Informa and New Informa for providing the protections afforded to its clients or for providing advice in relation to the proposals or the contents of this announcement.

**Enquiries**

**Informa plc**

Rupert Hopley, Company Secretary +41 (0) 41 444 1345

Richard Menzies-Gow, Investor Relations +44 (0) 20 3377 3445

**Barclays**

Jim Renwick and Tom Boardman +44 (0) 20 7623 2323

**Important Notice**

**THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN INVITATION OR OFFER TO SELL OR THE SOLICITATION OF AN INVITATION OR OFFER TO BUY ANY SECURITY. NONE OF THE SECURITIES REFERRED TO IN THIS ANNOUNCEMENT SHALL BE SOLD, ISSUED, SUBSCRIBED FOR, PURCHASED, EXCHANGED OR TRANSFERRED IN ANY JURISDICTION IN CONTRAVENTION OF APPLICABLE LAW.**

This announcement does not constitute an offer for sale in the United States. The securities described have not been, and will not be, registered under the US Securities Act of 1933 or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, into the United States unless the securities are so registered or an exemption from the registration requirements is available.

This announcement is not a prospectus but an advertisement and investors should not acquire any New Informa Shares except on the basis of the information contained in the Prospectus. A copy of the Prospectus is available for inspection at www.morningstar.co.uk/uk/NSM, at the registered offices of New Informa, Mortimer House, 37-41 Mortimer Street, London W1T 3JH, at the offices of Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ and on Informa's website: www.informa.com.