

A YEAR OF PROGRESS AND PERFORMANCE

2015 was a year of improved financial performance, when Informa delivered stronger growth through increased focus and discipline, while continuing to make progress on the implementation of the 2014–2017 Growth Acceleration Plan, its multi-year programme to accelerate growth and improve returns.

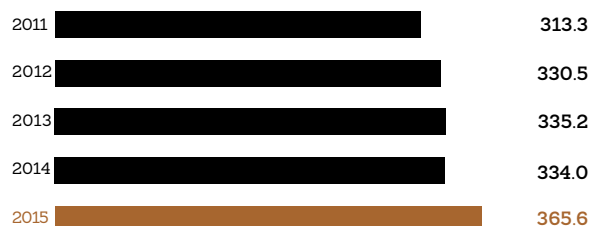
REVENUE (£M)

£1,212.2m +6.6%



ADJUSTED OPERATING PROFIT (£M)

£365.6m +9.5%



ADJUSTED DILUTED EARNINGS PER SHARE ("EPS") (P)

42.9p +4.6%



DIVIDEND PER SHARE (P)

20.1p +4.1%



FINANCIAL HIGHLIGHTS

+6.6%

Group revenue accelerated 6.6% to £1,212.2m (2014: £1,137.0m), organic growth of 1.0% (2014: 0.7%)

+9.5%

Adjusted operating profit increased by 9.5% to £365.6m (2014: £334.0m)

£236.5m

Operating profit of £236.5m (2014: operating loss of £2.8m)

42.9p

Higher adjusted diluted Earnings Per Share (2014: 41.0p)

26.4p

Basic diluted Earnings Per Share (2014: loss per share 8.6p)

+29.5%

Free cash flow improved to £301.1m (2014: £232.5m)

+4.1%

Increase in total Dividend Per Share

2.2x

Robust balance sheet with net debt to EBITDA ratio at 2.2 times

OPERATIONAL HIGHLIGHTS

Active portfolio management

Selective disposals of non-core businesses in Business Intelligence and Knowledge & Networking

Investment in growth

Over 20 organic growth initiatives launched through the *Growth Acceleration Plan*

Strengthened leadership

Appointment of Charlie McCurdy as CEO of Global Exhibitions; Chief Technology Officers appointed within each Division, improving digital expertise and leadership

Increased Board expertise

Appointments of Stephen Davidson and David Flaschen to the Board as Non-Executive Directors in September 2015

Expanded US footprint

Global Exhibitions and Academic Publishing acquisitions expand presence in key US market